



Zero to Trading in 21 Days

Day 2: Building a Trade Plan

Begin writing out your trade process using the following outline. You will probably have a lot of empty space when you first get started. Continue filling in the gaps as you progress through the course.

- Goals

- Analysis Rules
 - Market Analysis

 - Technical Analysis

 - Fundamental Analysis

- Security Selection

- Strategy Selection
 - Extremely Bullish –
 - Entry Rules
 - Exit Rules
 - Moderately Bullish –
 - Entry Rules
 - Exit Rules
 - Neutral –
 - Entry Rules
 - Exit Rules
 - Moderately Bearish –
 - Entry Rules
 - Exit Rules
 - Extremely Bearish –
 - Entry Rules
 - Exit Rules

- Portfolio Management Rules
 - Portfolio Heat
 - Trade Risk